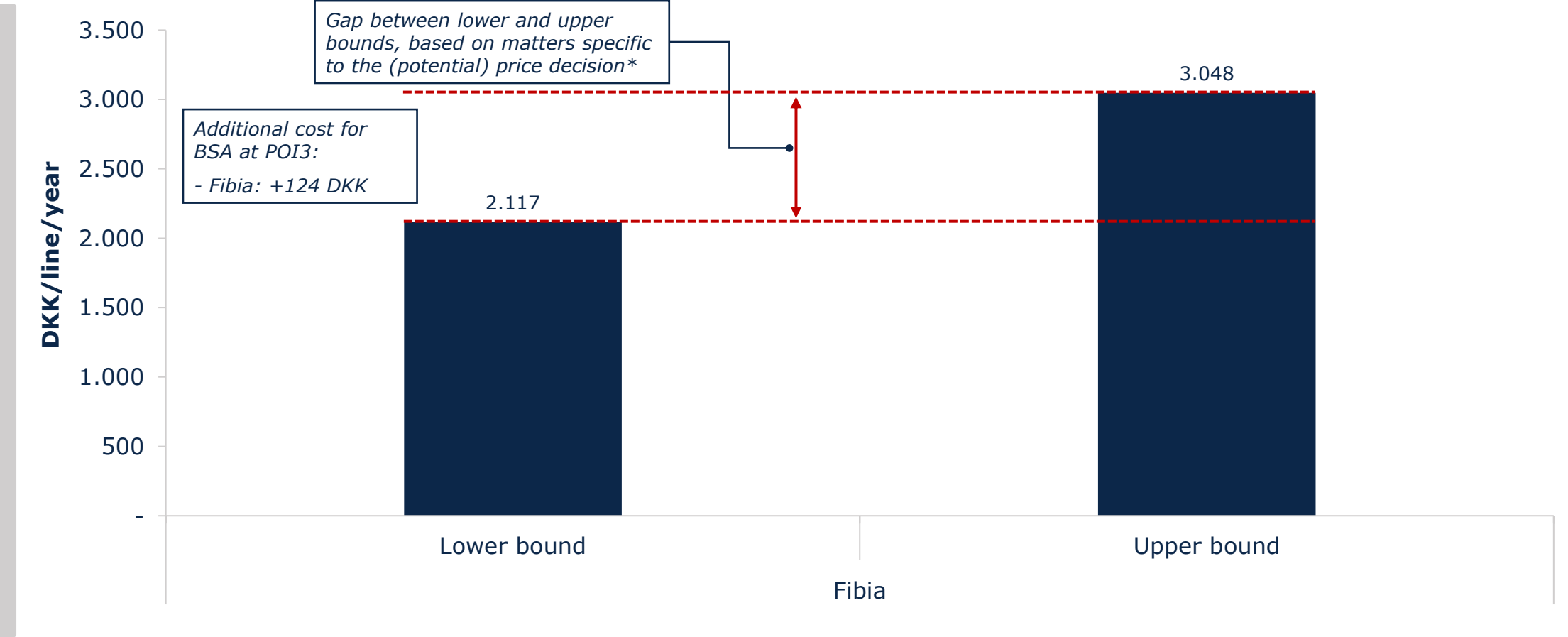


Fibre – Results for fibre depend on the choice for some parameters (technology, risk premium and price structure), which will be decided on a (potential) future price decision

Unit cost overview: Fibia’s fibre costs for fibre BSA at POI2 in the SMP area (2020)

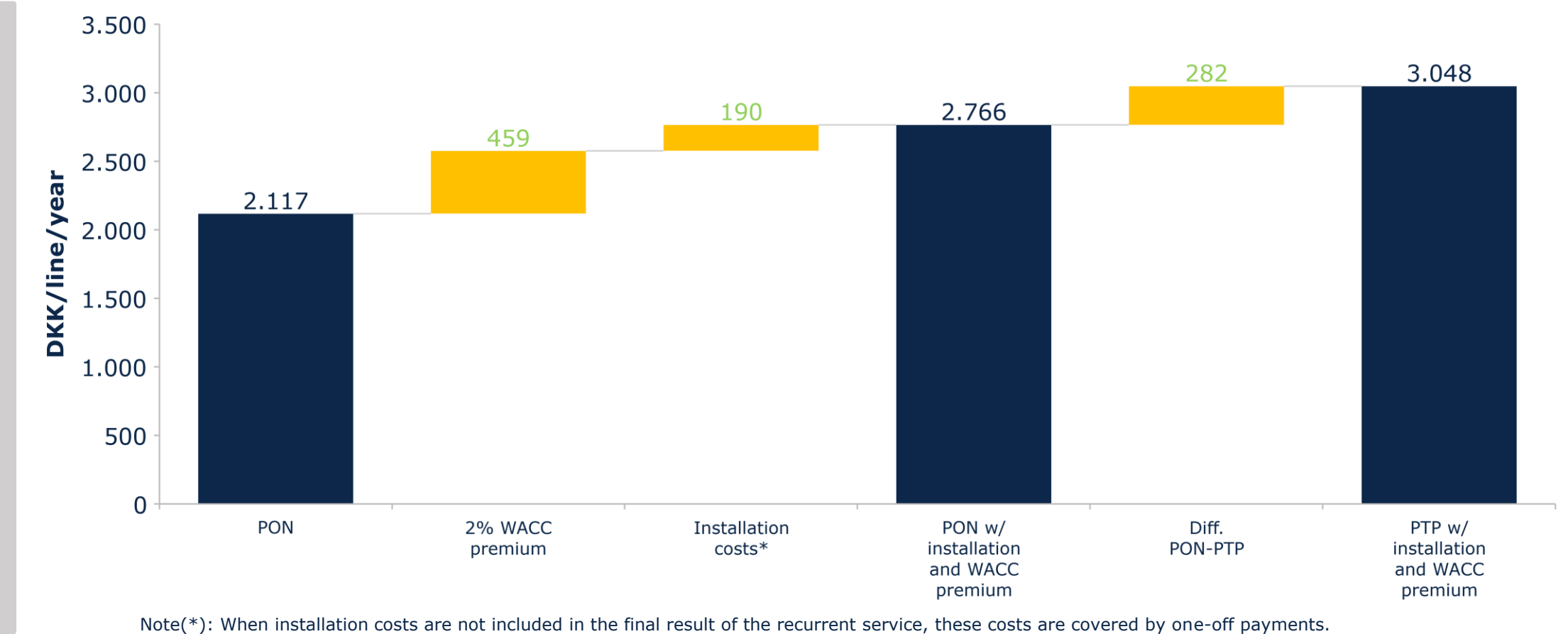


Note(*): Lower bound scenario, represents costs for the current model’s results for PON services, without WACC premium and without installations costs (NTP). Upper bound scenario represents costs for current model’s results for PTP services, with WACC premium (2%) and with installation costs (NTP).

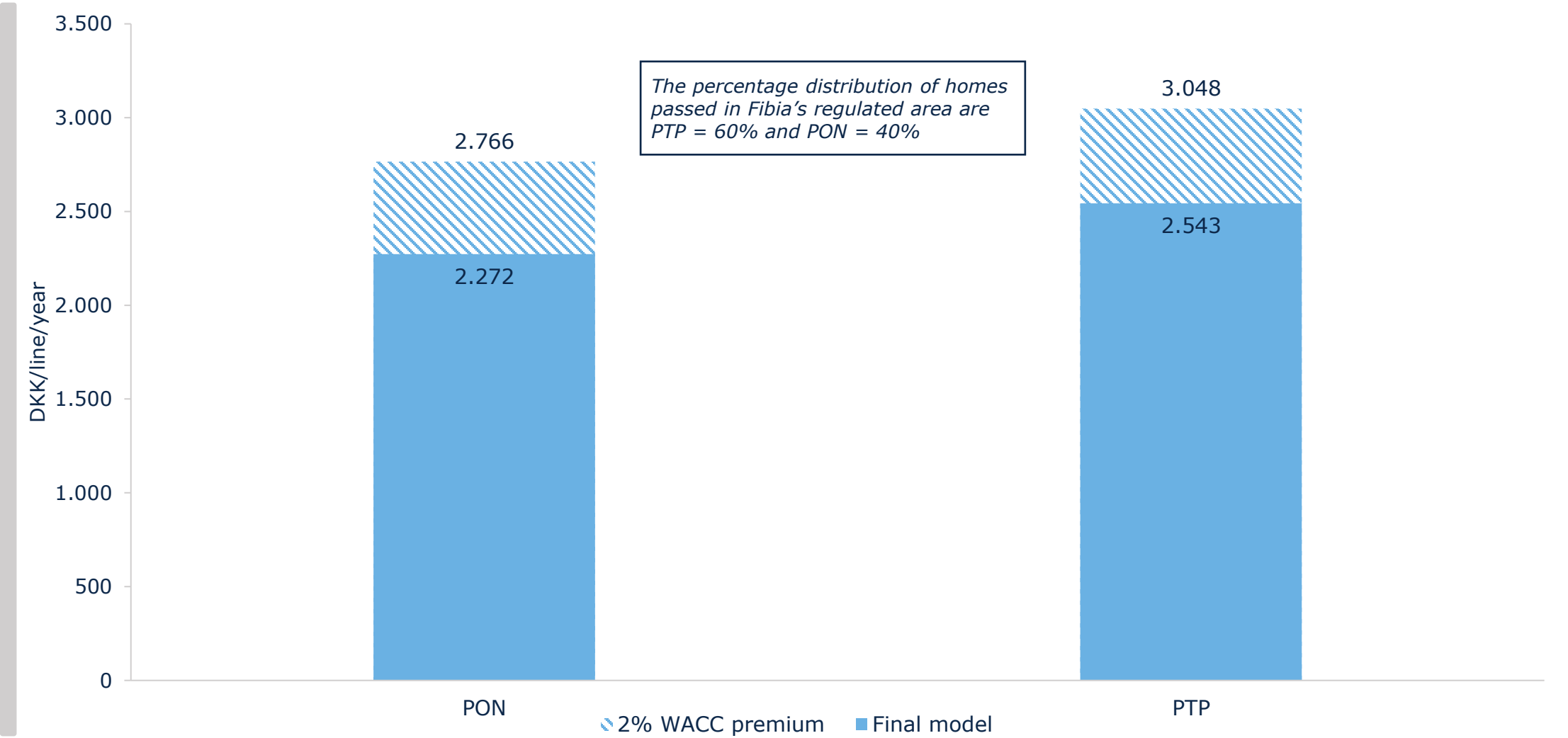
The results include a the 30m drop limitation, in both the lower and upper bounds. If this limit was removed, we would see an increase of ~24 DKK.

Fibre: The gap in the results between the lower and upper bounds can be quantitatively isolated in the model

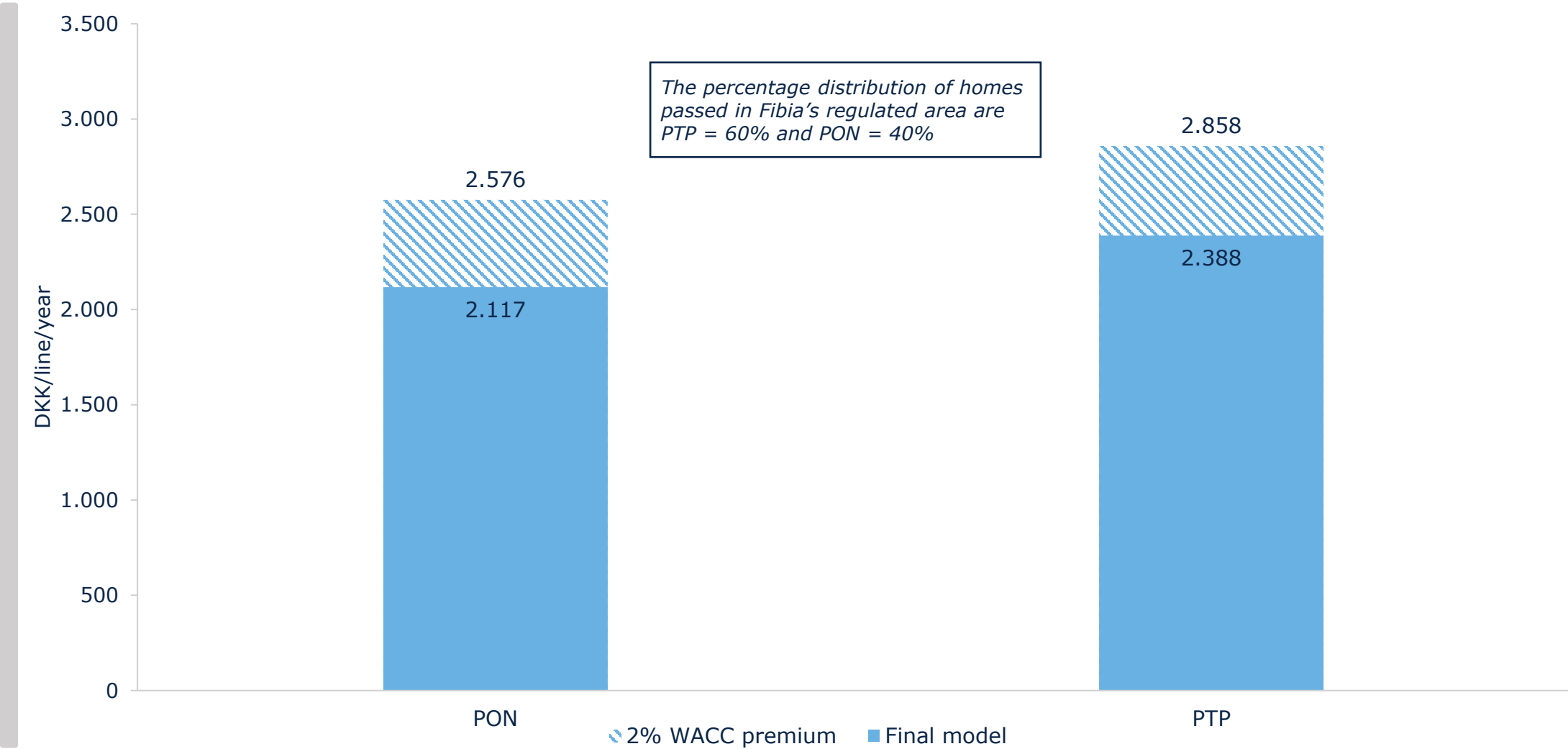
Breakdown of Fibia’s bounds for fibre BSA**



Fibre – Unit cost overview: Fibre BSA at POI2, installation costs included in the recurrent fee (SMP area, 2020)



Fibre – Unit cost overview: Fibre BSA at POI2, installation costs not included in the recurrent fee* (SMP area, 2020)



Note(*): When installation costs are not included in the final result of the recurrent service, these costs are covered by one-off payments.